RADIUM GROUP

永續綠生活集團

# Disclaimer

- This presentation and the materials provided herewith do not constitute an offer to sell or issue or the solicitation of an offer to buy or acquire securities of the ñCompan investment activity, nor may it or any part of it form the basis of or be relied on in connection with any contract or commitment whatsoever. Any decision to purchase securities in a proposed offering should be made solely on the basis of the information contained in the offering circular published in relation to such proposed offering.
- The information contained in this presentation has not been independently verified. No representation, warranty or undertaking, express or implied, is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of the information or the opinions contained herein. The information contained in this document should be considered in the context of the circumstances prevailing at the time and has not been, and will not be, updated to reflect material developments which may occur after the date of the presentation. None of the Company nor any of its affiliates, advisors or representatives will be liable (in negligence or otherwise) for any loss howsoever arising from any use of this presentation or its contents or otherwise arising in connection with the presentation.
- This presentation contains statements that constitute forward-looking statements. These statements include descriptions regarding the intent, belief or current expectations of the Company or its officers with respect to the consolidated results of operations and financial condition of the Company. These statements can be recognized by the use of words such as ñexpects, ò ñplans, ò ñwill, ò meaning. Such forward-looking statements are not guarantees of future performance and involve risks and uncertainties, and actual results may differ from those in the forward looking statements as a result of various factors and assumptions. The Company has no obligation and does not undertake to revise forward-looking statements to reflect future events or circumstances.
- By attending this presentation, you agree not to remove this document, or any materials provided in connection herewith, from the conference room where such documents are provided. You agree further not to photograph, copy or otherwise reproduce any part of these materials in any form or pass on any part of these materials to any other person for any purpose. You must return this presentation and all others materials provided in connection herewith to the Company at the completion of the presentation.

RADIUM GROUP

## 願景 Vision

# 永續綠生活集團

**A green enterprise determined to uphold sustainability.**

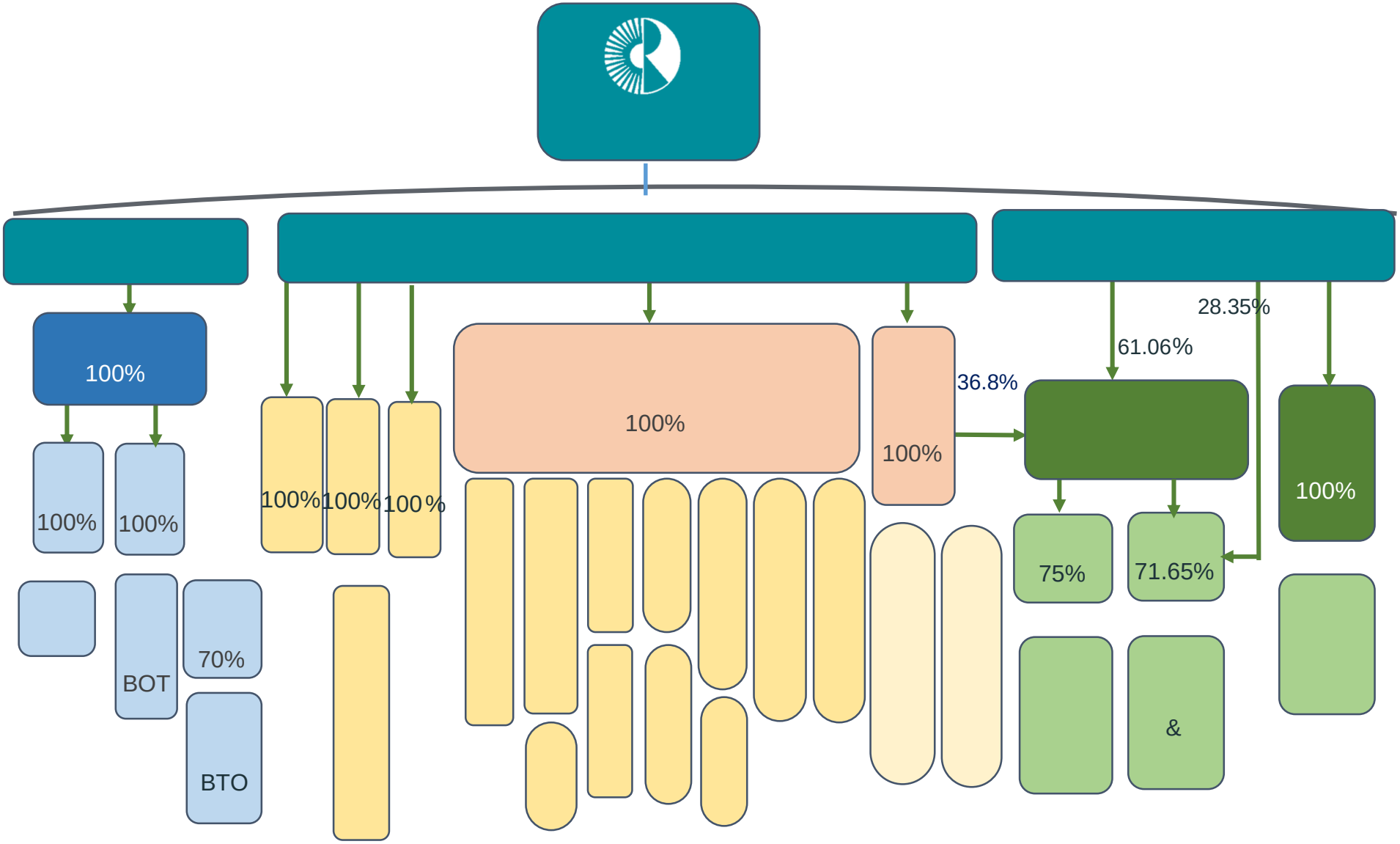
## 使命 Mission

# 高品質的多角化經營，成為人人嚮往的品牌標竿

**To deliver the utmost quality in a diversified arenaand be the global benchmark for future enterprises.**

## 五大核心價值 Core Values

| Value | Diversity | Innovation | Synergy | Sustainability |
|---|---|---|---|---|
| 創造價值 | 多元共榮 | 持續創新 | 協同合作 | 永續發展 |


100%
100%
100%
100%
100%
100%
100%
100%
36.8%
61.06%
28.35%
100%
75%
71.65%
BOT
70%
BTO
&

RADIUM GROUP

# Ǻ ǻ

ˢ / TOD /

ˢ

ˢ ǯ ǯ

ˢ AI

ˢ

Ǻ +

ǻ

ƃ !! w

RADIUM GROUP

¸ A
¸ : ž TOD ž
Å ž
Å TOD ž
Å

¸ B
¸ :
Å
Å
Å

¸ C
¸ :
Å 10 CMD
Å 40,000 CMD
Å , C M D ×
Å AI 10%

RADIUM GROUP

:

5,866 816

Å 164

Å 652

Å : 1Q 2026

Å : 2Q 2026

×

Å

Å

Å

RADIUM GROUP

ʼ

ʼ
Å
Å
Å
Å ǯ

ʼ
Å
Å
Å

Å
Å ž
Å

Å
Å SNQ
Å

Å ž ž
Å ž
Å

RADIUM GROUP

# A

- 608 27 5 ž
- / : 70% 1100%
- 100% +

- Å
- Å 5G ž ž
- Å A
- Å

- Å 2026 Q2
- Å 2027 Q1
- Å 2027 Q4
- Å 2031 Q4

RADIUM GROUP

# Ǹ ǹ

ʼ ǯ 1,038

ʼ

Å 12

Å 24 / 4 SRC

Å :

Å WELL

Å

Å

Å

Å

ʼ

Å 2025 Q1

Å 2027 Q2

RADIUM GROUP

- 620 ž ž
- 2,117 7,000
-
  - Å
  - Å
  - Å
  - Å

- 33.39
- 14 / 3
- / 60% / 450%
- 2024 12
- : 5.5
- 10.20 %

Å

# 台中捷運綠線線路線圖
## TMRT Green Line Route Map

RADIUM GROUP : VS VS

| | | | |
|---|---|---|---|
| | G6 | G8a | |
| | | | |
| | 700 | 500 | 770 |
| | 70% 800% | 70% 800% | 70% 790% |
| | ł | | ł |
| | | | |
| | | | |

TOD :

× × BIM × ( ) ×

: Year 1 × Year 2~3 × Year 4~6 × Year 6~7

× × ×

( )

| | | | | | | |
|---|---|---|---|---|---|---|
| | | | | | Á á | |
| | | | ž<br>ž | | 260 | 238 |
| | | | | | | |
| | | | | A | | |
| | 4,656<br>/ 1,210 | 8,354 | 700 /<br>500 /<br>770 | 608 | 1,038 | 1,394 |
| | 2Q 2020/<br>1Q 2023 | | 1H 2025 /<br>2H 2027 /<br>1H 2026 / | 4Q 2027 | 3Q2022 | |
| | 1Q 2026/<br>2Q 2026 | | 2H 2028 /<br>1H 2030 /<br>2H 2029 / | 4Q 2031 | 2Q2027 | |
| | / | | | | | |

RADIUM GROUP

# BOT :

| Year | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 | 23 | 24 | 25 | 26 | 27 | 28 | 29 | 20 | 31 | 32 | 33 | 34 | 35 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | 2013-2017 | | | | | 2018-2021 | | | | 2022-2026 | | | | | 2027-2031 | | | | | 2032-2047 | | | | | | | | | | | | | | | | |
| (KM) | 99 | | | | | 66 (165) | | | | 78 (243) | | | | | 42 (285) | | | | | 總計約284.99公里 | | | | | | | | | | | | | | | | |
| ( ) | 3.0 | | | | | 7.4 (10.4) | | | | 8.7 (19.1) | | | | | 6.0 (25.1) | | | | | 總計約25.1萬戶 | | | | | | | | | | | | | | | | |

| Year | 2016-2020 | 2021-2025 | 2026-2028 | 2029-2033 | |
|---|---|---|---|---|---|
| /CMD [ MJN / D a y | 5 | 5 (10) | 5 (15) | 5 (20) | 總計20萬CMD |

# BOT -

¸ 35 2013 t2047

¸

Å 16.3

Å 171

Å 10 CMD: BTO

Å 2026 15 CMD

Å 2026 4Q

5 CMD ǰ

Å AI ǯ ǯ

6%

# 桃園北區水資源回收中心再生水 BTO計畫

- Å 2.5
- Å 2022 6 14 2022 6 15
- Å 3 + 15 = 18
- Å114 9 8 40,000CMD

| 供水對象 | 每日供應量(CMD) |
|---|---|
| 南亞錦興廠 | 15,000 |
| 中油桃園煉油廠 | 10,000 |
| 觀音工業區/亞東石化 | 15,000 |
| **第一期工程總計供應** | **40,000** |
| **全期航空城產業專區、大園工業區** | **112,000** |

**技術優勢**

- **UF + RO 雙重防護淨化系統**
- **MBR 結合BioNet 的先進製程**
- **導入 AI 的智慧化操作監控管理**
- **能耗降低超過 10%**
- **全台首座導入 AI 的再生水廠**

RADIUM GROUP

# ESG

沼氣發電

Å
Å
Å
Å
Á × × ×
á ǰ